

EOD Snippets on Market

18 September 2025

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.39%	320.25	83013.96
NIFTY 50	▲	0.37%	93.35	25423.6
S&P BSE MIDCAP	▲	0.36%	167.01	46909.03
S&P BSE SMALLCAP	▼	-0.01%	-4.28	54532.75
S&P BSE 500	▲	0.32%	117.28	36930.41

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	83,108.92	83,141.21	82,704.92	83,013.96	85,978.25	71,425.01
NIFTY	25,441.05	25,448.95	25,329.75	25,423.60	26,277.35	21,743.65

SENSEX Gainers		22	NIFTY Gainers		34
SENSEX Losers		8	NIFTY Losers		15
Exchange		Advances	Declines	Advance/Decline Ratio	Unchanged
BSE		2249	2101	1.07	279
NSE		1280	1326	0.97	59

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
ETERNAL LIMITED	2.92%	TATA MOTORS LIMITED	-1.11%	AMINEX PUBLIC LIMITED COM	29.53%	BROACH LIFECARE HOSPITAL	-15.63%
SUN PHARMACEUTICAL INDUS	1.77%	BAJAJ FINANCE LIMITED	-1.09%	BENGAL STEEL INDUSTRIES LTD	25.00%	BINAYAK TEX PROCESSORS LT	-9.75%
INFOSYS LIMITED	1.20%	TRENT LIMITED	-1.03%	BHAGWATI AUTOCAST	20.00%	ASHISH POLYPLAST LIMITED	-6.92%
HDFC BANK LIMITED	1.08%	ASIAN PAINTS LIMITED	-0.63%	ASHOKA METCAST LIMITED	16.29%	BRAND CONCEPTS LIMITED	-6.88%
HCL TECHNOLOGIES LIMITED	0.83%	ULTRATECH CEMENT LIMITED	-0.60%	DEEPAK BUILDERS & ENGINEERS INDIA LIMITED	16.04%	BOTHRA METALS AND ALLOY	-6.84%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
ETERNAL LIMITED	2.92%	COAL INDIA LTD	-1.65%	SHARP CHUCKS AND MACHIN	20.00%	SUNREST LIFESCIENCE	-9.78%
HDFC LIFE INSURANCE COMP	2.15%	TATA MOTORS LIMITED	-1.11%	TVS ELECTRONICS	20.00%	SMVD POLY PACK	-7.89%
SUN PHARMACEUTICAL INDUS	1.75%	BAJAJ FINANCE LIMITED	-1.09%	Intense Technologies	19.99%	QUICKTOUCH TECHNOLOGIES	-7.61%
INFOSYS LIMITED	1.20%	TRENT LIMITED	-1.03%	THE SANDESH	19.52%	XPRO INDIA	-7.32%
CIPLA LIMITED	1.19%	TATA CONSUMER PRODUCTS I	-0.62%	DEEPAK BUILDERS & ENGINE	16.04%	SUNDARAM FINANCE HOLDIN	-7.02%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**Capacite Infraprojects shares surged 4.7% on ₹1,518-crore deal:**

Capacite Infraprojects share price today rallied up to 4.68% to an intraday high of ₹333.95 per share. after the company bagged a ₹1,518-crore (excluding taxes and cess) order from Hubtown for its '25 Downtown' project in Mumbai. As part of the contract, the company will construct four ultra-luxury super high-rise residential towers at Mahalaxmi, featuring lavish amenities such as a clubhouse and penthouses with panoramic views of the Willingdon Golf Course and Arabian Sea. This is a repeat order from Hubtown, further strengthening Capacite's presence in the premium residential space.

Escorts Kubota surged 4.2% on rolling out new paddy harvester in Punjab, Haryana:

Escorts Kubota stock was in demand today, with the scrip rising up to 4.21% to ₹3,812.80 per share after the company launched the 'PRO588i-G', a new Kubota-branded combine harvester in Punjab and Haryana. "PRO588i-G combine harvester significantly advances the harvesting technology in its class in the country. Escorts Kubota is a category leader in paddy crop applications, with world-class harvesters and rice transplanters. A new addition to this family of products will further cement our position," said Rajan Chugh, chief officer of agri solutions business division at Escorts Kubota. Unlike conventional full-feed harvesters, the machine cuts crops close to the base, enabling farmers to collect the full length of straw. This not only provides an additional income stream, through use as cattle feed or biomass fuel, but also offers a viable alternative to stubble burning, which contributes to severe air pollution in North India.

Cochin Shipyard share rose by 2.6% on bagging ₹200 cr-contract from ONGC:

Shipbuilding company Cochin Shipyard shares rose as much as 2.65% to an intraday high of ₹1,940 today after the company secured a ₹200-crore contract from Oil and Natural Gas Corporation (ONGC) for dry dock and major lay-up repairs of one of its jack-up rigs. In an exchange filing, Cochin Shipyard said, "We would like to inform that Cochin Shipyard Limited (CSL) on September 17, 2025 has signed a contract with the Oil and Natural Gas Corporation Limited (ONGC), for Dry dock/ Major Lay-up repairs of one of it's Jack Up Rig." The estimated duration for the project is around 12 months, Cochin Shipyard said.

Natco Pharma surged 3.1% after USFDA classifies Hyderabad facility as VAI:

Shares of pharmaceutical major Natco Pharm rose nearly 3.1% to hit an intraday high of ₹884 after the United States Food and Drug Administration (USFDA) issued an establishment inspection report (EIR) classifying its pharma division facility in Kothur, Hyderabad, as voluntary action indicated (VAI). In an exchange filing on Thursday, the company said, "USFDA had conducted an inspection at our Pharma division located in Kothur, Hyderabad, India. The unit has now received an Establishment Inspection Report (EIR) classifying the facility as Voluntary Action Indicated (VAI)". This indicates that the FDA found only minor issues during the inspection, which the company can address voluntarily. No regulatory action is required, and approvals for the facility are unlikely to be delayed, making this a positive outcome. The company clarified that the inspection was procedural in nature and expressed confidence in its ability to address the observations comprehensively.

SEPC stock rallied 11.5% on ₹442-cr order win:

Shares of SEPC rose over 11.5% to ₹13.5 today after the company received an order worth ₹442.8 crore from the water resources department in Delhi. The company has received a work allocation order worth ₹442.8 crore from the Chief Engineer, Irrigation, Generation, Water Resources Department, Delhi, for the 'Jamaniyan to Kakrait Gangajal Uvah Irrigation Scheme' under the Zamanian Pump Canal Division, Mohania, Kaimur district. The project, part of the Pragati Yatra initiative, will be executed over 24 months, the company said in an exchange filing on Thursday.

Hyundai Motor India up 3.15%, at new high on signing long-term wage settlement:

Shares of Hyundai Motor India hit a new high of ₹2,735, gaining 3.15% in today's intra-day trade after the company said it signed a long-term wage settlement with its recognized employees' union, effective April 2024 to March 2027. The long-term wage settlement will be effective from April 1, 2024, through March 31, 2027, featuring an industry benchmark monthly salary hike of ₹31,000 apportioned over three years (55%, 25%, 20%), alongside expanded health benefits and wellness programs for 1,981 employees, covering 90% of technicians and workmen. The wage settlement underscores Hyundai's commitment to fostering a progressive workplace culture built on dialogue, mutual respect, and prioritizing employee welfare.

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